Town of Greenville Hortonville Annexation

Public Informational Meeting March 22, 2018



Tonight's Agenda:

- 1. Open Meeting Introductions
- 2. Community Profiles
- 3. Tax Impacts of Annexation
- 4. Area for Potential Annexation
- 5. Annexation Law & Process
- 3. Questions & Clarifications
- 4. Adjourn



Greenville Officials

Town Board:

- Jack Anderson, Town Chairperson
- Dean Culbertson, Supervisor
- Andy Peters, Supervisor
- Mark Strobel, Supervisor
- Mike Woods, Supervisor

Appointed Staff:

- Joel Gregozeski, Town Administrator
- Lisa Beyer, Town Treasurer
- Wendy Helgeson, Town Clerk

Department Managers:

- Brian Rickert, PE Public Works
- Michael J.D. Brown Community Development
- Chief Skip Lambie Fire & Rescue
- Tony Nowak Parks, Rec & Forestry



Community Profiles – Values & Tax Rates

Municipality	Total Equalized Value*	Total Assessed Value**	2017 Combined Net Mill Rates***
Town of Greenville	\$1,307,620,200	\$1,123,299,900	0.017485068 \$17.49
Town of Ellington	\$252,067,400	\$238,696,200	0.015176971 \$15.18
Village of Hortonville	\$191,595,000	\$183,520,100	0.022730276 \$22.74
Town of Hortonia	\$119,997,000	\$110,011,400	0.016680070 \$16.69

* Source: WDOR – 2017 Certificates of Equalized Value - <u>https://www.revenue.wi.gov/slfreportscotvc/cert-eq.pdf</u> ** Source: WDOR – 2017 Statement of Assessment - <u>https://www.revenue.wi.gov/slfreportscotvc/2017soaOUTagamie.pdf</u> *** Source: Outagamie County Treasurer - <u>http://www.outagamie.org/home/showdocument?id=54621</u>



Community Profiles – Debt (2016)

Municipality	2016 Full Value		Actual Debt		Debt Capacity		Margin		% Available
Town of Greenville	\$	1,208,131,600	\$	2,916,357	\$	60,406,580	\$	57,490,223	95%
Town of Ellington	\$	242,180,100	\$	306,585	\$	12,109,005	\$	11,802,420	97%
Village of Hortonville	\$	182,750,600	\$	6,282,993	\$	9,137,530	\$	2,854,537	31%
Town of Hortonia	\$	116,997,600	\$	-	\$	5,849,880	\$	5,849,880	100%

Source: WDOR – Bureau of Information Systems: <u>https://www.revenue.wi.gov/slfreportscotvc/2016aadebt.pdf</u>



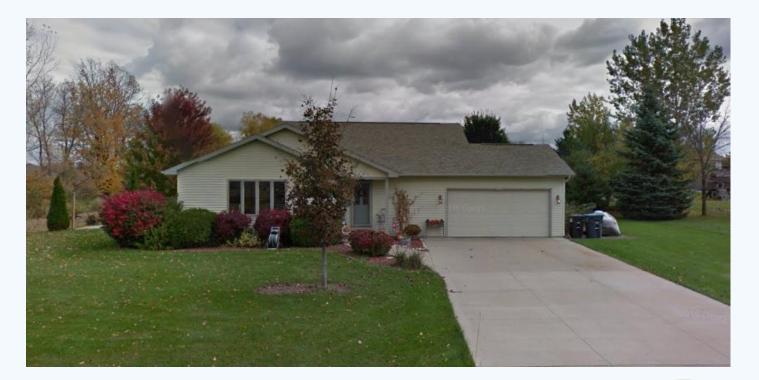
Tax Breakdown Example - Greenville

N1640 Medina Drive (Assessed Value: \$150,900)

Taxes Paid (2017): \$2,481.09

- Town: \$384.43
 - \$106 Garbage Collection
 - \$75 Stormwater
- School District: \$1,190.29
- Vocational: \$190.48
- County: \$873.30
- Other: \$0.00
- Tax Credits: (\$157.41)







Tax Breakdown Example - Ellington

N2573 State Road 15

(Assessed Value: \$175,500)

Taxes Paid (2017): \$2,506.14

- Town: \$315.47
 - \$140 Garbage Collection
 - \$13 POWTS
- School District: \$1,225.74
- Vocational: \$200.96
- County: \$921.38
- Other: \$0.00
- Tax Credits: (\$157.41)

Source: Outagamie County Treasurer: http://ascent.outagamie.org/LandRecords/PropertyListing/RealEstateTaxParcel/PrintTaxbill/200175





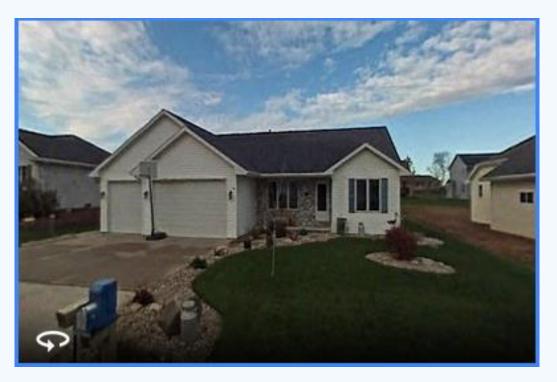
Tax Breakdown Example - Hortonville

823 Walnut Street (Assessed Value: \$157,300)

Taxes Paid (2017): \$3,620.08

- Village: \$1,450.05
 - \$120 Garbage Collection
 - \$23.25 Other Charges
 - \$58.75 Recycling
- School District: \$1,122.42
- Vocational: \$178.07
- County: \$777.42
- Other: \$47.53
- Tax Credits: (\$157.41)







ANNEXATION

HIGHER TAXES!!!



Municipal Water Comparison Greenville Sanitary District #1

Service Population: 7,955

Monthly Public Fire Protection Charge: \$9.46

Monthly Equivalent Residential Water Bills (4,000 Gallons): \$23.65

Village of Hortonville

Service Population: 2,720

Monthly Public Fire Protection Charge: \$12.87

Monthly Equivalent Residential Water Bills (4,000 Gallons): \$39.02

Source: Wisconsin Public Service Commission and Environmental Finance Center: <u>https://efc.sog.unc.edu/sites/www.efc.sog.unc.edu/files/2018/WI2018WaterRatesTables_0.pdf</u>

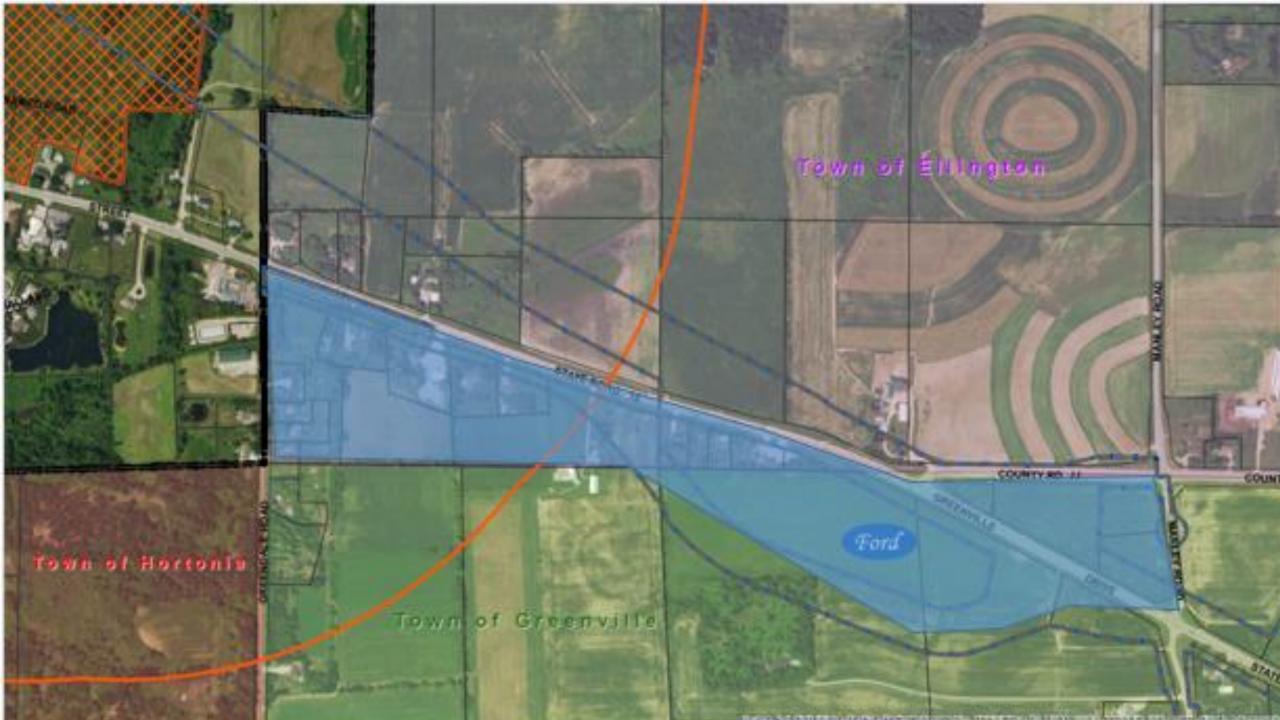




ANNEXATION

HIGHER COST FOR UTILITIES





East Side Water & Sewer Extension

<u>Table #1</u> - East Side Water & Sanitary Sewer Extension VILLAGE OF HORTONVILLE

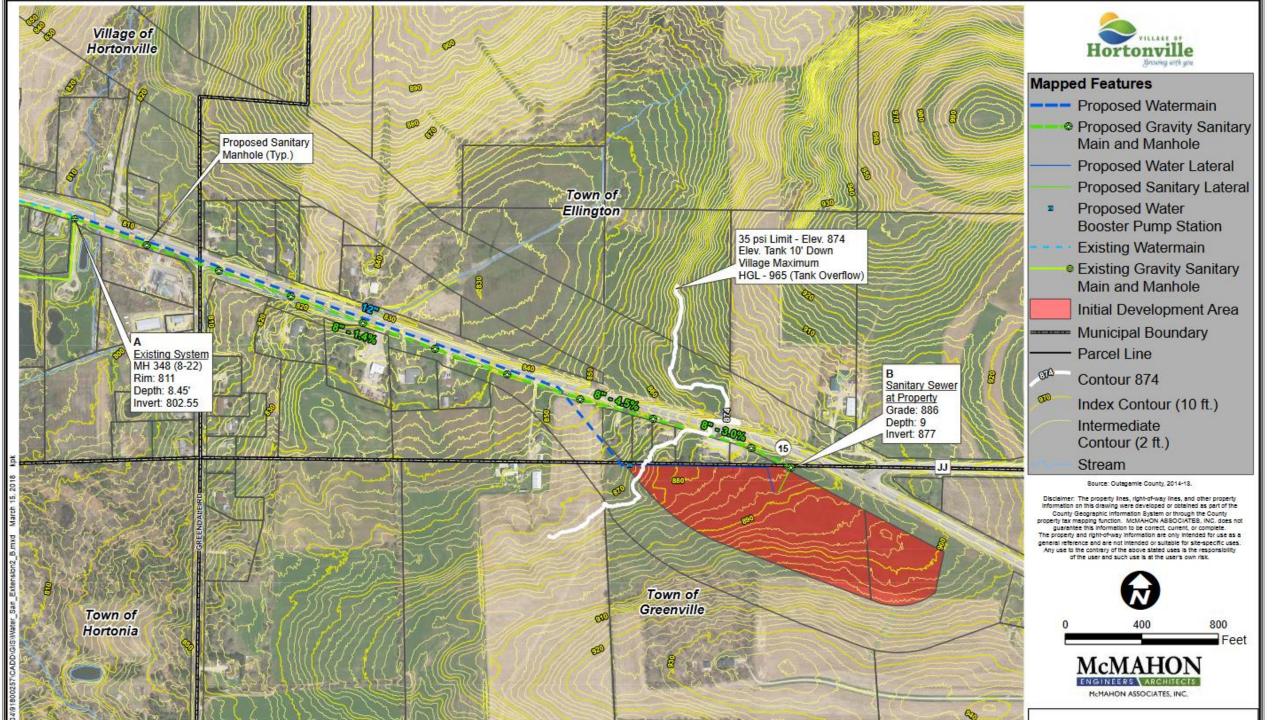
Item	Qty	Unit	Description	Unit Price	Total
1	1	L.S.	Connection To Existing Water Main	\$2,500.00	\$2,500
2	3,265	L.F.	12-Inch Water Main	\$52.00	\$169,780
3	6	EA	12-Inch Water Gate Valve	\$4,250.00	\$25,500
4	7	EA	Hydrant, Including valve and connecting pipe	\$6,000.00	\$42,000
5	1	EA	2-Inch Service, including service box and shutoff valve	\$1,500.00	\$1,500
6	1	EA	6-Inch Fire Service And 6-Inch Gate Valve	\$2,800.00	\$2,800
7	1	L.S.	Connection To Existing Sanitary Sewer Main	\$1,000.00	\$1,000
8	3,965	L.F.	8-Inch Sanitary Sewer	\$45.00	\$178,425
9	10	EA	Sanitary Manhole	\$2,500.00	\$25,000
10	1	EA	4-Inch Sanitary Lateral	\$1,000.00	\$1,000
11	1	L.S.	Traffic Control	\$7,500.00	\$7,500
12	1	L.S.	Pavement Restoration	\$12,000.00	\$12,000
13	12,000	S.Y.	Lawn & Turf Restoration	\$1.50	\$18,000
			Sub-Total Water & Sanitary Sewer Extension		\$487,005
			Contingencies, Administration & Engineering (30%)		\$146,200
			Total		\$633,205

Water and sanitary sewer laterals and Booster Pump Station on private property not included.

Source: Village of Hortonville

http://hortonvillewi.org/wp-content/uploads/2018/03/East-Side-Feasibility-Study-AJV-1.pdf





Potential Assessment Breakdown

N2573 State Road 15 – Water & Sewer Extension

Potential Assessments:

\$59,618.16

\$168/LF x 354.87 LF Frontage



Source: Figures based on assumed probable costs reported by the Village of Hortonville, 3,750 lineal feet of utility extension. The Village of Hortonville has not formally determined the financing methods of extending utilities as of 3/22/2018.





Wisconsin statutes authorize five different annexation methods. They are:

- Annexation by Unanimous Approval (s. 66.0217 (2) Wis.Stats.)
- Annexation by One-Half Approval (<u>s. 66.0217 (3) (a) Wis.Stats.</u>)
- Annexation by Referendum (s. 66.0217 (3) (b) Wis.Stats.)
- Annexation by City or Village Initiated Referendum (s. 66.0219 Wis.Stats.)
- Annexation of Town Islands (<u>s. 66.0221 Wis. Stats.</u>)
- Annexation of Territory Owned by a City or Village (<u>s. 66.0223 Wis.Stats.</u>)



Unanimous Approval Annexation

Direct Annexation by Unanimous Approval (Most Common 90%)

- Initiated by the owners of the property to be annexed.
- The property must be contiguous to the annexing municipality.
- The petition for annexation must be signed by all of the owners of the property being annexed.
- The petition is subject to review by the Department of Administration in counties over 50,000 population.
- There are no noticing requirements.



One-Half Approval Annexation

Direct Annexation by One-Half Approval (Least Common 10%)

- Initiated by the owners of the property to be annexed.
- The property must be contiguous to the annexing municipality.
- The petition for annexation must be signed by at least one-half of the owners of the property being annexed.***
- The petition is subject to review by the Department of Administration in counties over 50,000 population.
- The publication of a class 1 notice under ch. 985, Wis. Stats. is required.



One-Half Approval Annexation

- The petition for annexation must be signed by at least one-half of the owners of the property being annexed.***
 - A number of qualified electors residing in the territory subject to the proposed annexation equal to at least the majority of votes cast for governor in the territory at the last gubernatorial election, <u>AND</u> either of the following:
 - The owners of one-half of the land in area within the territory.
 - The owners of one-half of the real property in assessed value within the territory.
 - If no electors reside in the territory subject to the proposed annexation, by either of the following:
 - The owners of one-half of the land in area within the territory.
 - The owners of one-half of the real property in assessed value within the territory.



Referendum Annexation

Annexation by Referendum (owner initiated)

- Initiated by the owners of the property to be annexed.
- The property must be contiguous to the annexing municipality.
- The petition for a referendum must be signed by at least one-half of the owners of the property being annexed.
- The petition is subject to review by the Department of Administration in counties over 50,000 population.
- The publication of a class 1 notice under ch. 985, Wis. Stats. Is required.
- The municipality must follow the procedures outlined in s. 8.37 and s. 8.40 to administer the referendum.



Referendum Annexation

Annexation by Referendum (municipality initiated)

- Initiated by the City or Village
- The property must be contiguous to the annexing municipality.
- The municipality must resolve to petition the circuit court for an annexation referendum.
- The resolution must be published with a class 1 notice under ch. 985, Wis. Stats.
- The court may dismiss the petition or order a credendum.
- The municipality must follow the procedures outlined in s. 8.37 and s. 8.40 to administer the referendum.
- The annexation is subject to review by the Department of Administration in counties over 50,000 population.



Referendum Annexation

Annexation of Municipal Property

- Initiated by the City or Village.
- The property must be owned by the City or Village.
- The property must be near, but not necessarily contiguous to the annexing municipality.
- The municipality must enact an ordinance to annex the property.
- No noticing is required.
- The annexation is not subject to review by the Department of Administration.



Questions – Clarifications





Thank You for Attending

